

THE LEGACY SOCIETY OF SAINT

MICHAEL THE ARCHANGEL

The Legacy Society of Saint Michael the Archangel, Litchfield, CT has been formed in order to recognize those individuals who have made a documented planned gift to Saint Michael's Parish. Members of the Legacy Society know that they have looked beyond this life and made provisions for the continuing financial support of all those they love and of their Christian Community.



AS A MEMBER YOU

Live joyfully knowing you have thanked God for the gifts he has given you to steward by offering a portion to continue building his kingdom. Transform your life's work by distributing a portion of your accumulated assets as a testimony to your lifelong trust in God's Providence.

SELECT THE BEST PLANNING

OPPORTUNITIES FOR YOU...

A Bequest provides for loved one, the Church, and other beneficiaries through a provision in your will.

Life Insurance allows you to make a large gift at a small cost by giving a new or existing policy or by designating the church as beneficiary of your current policy.

A Retirement Account could be a Charitable Remainder Trust which would allow you to receive income for life while making a large gift to the Church or a Pooled Income Fund. A Charitable Gift Annuity works for smaller gifts.

A Gift of Life Estate or Appreciated Property may be given in the form of cash, securities, or other assets, including objects of value or real estate.

A Charitable Gift allows you to give a portion of your assets for a period of time or other benefits that time.

A Revocable Trust allows you to make a large gift while retaining control of your assets later in life.

TO BECOME A MEMBER...

- Notify the church of your gift through the Enrollment Form made available for a gift.
- You may receive a tax receipt in memory of your gift.
- Fund your gift through a direct contribution or the de-

If you would like to consider using one of the gift vehicles mentioned in this brochure, please consult your personal legal or financial advisor.

The Planned Giving Advisors of Saint Michael's, Litchfield, CT can help you as you explore various ways to make a planned gift to the Church. They may help you select a legal or financial advisor if you need guidance.

For further information regarding the Legacy Society of Saint Michael the Archangel or to request a visitation by a Planned Giving Advisor, contact the church office at 860 567-9465.

Saint Michael's Mission Statement

In witness to our gratitude for God's gifts, our mission is to be a welcoming and supportive community and, guided by the Holy Spirit, to serve the spiritual and material needs of others to the best of our ability.

Saint Michael's Parish

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